



Welcome to selecting your new home ~ Application Process for Residency

- A. Select your home and entrance fee plan: we meet to sign your Residence and Life Care Agreement.
- B. Deposit 10% of the Entrance Fee to reserve your apartment or garden home.
- C. Start the application process which shall be approved within 30 days of signing your Residence and Life Care Agreement.

Application Process: each person submits their own application and forms to Carlyle Place at the time of signing the Residence and Life Care Agreement.

1. Application for Residency: each person completes their own application.
 - a. Consent to Photography, Film, Tape, and/or Interview Form
 - b. Kiosk Release Form
 - c. Smoker's Statement of Understanding Form
2. Confidential Financial Statement is completed by all applicants on the same form. Our Director of Financial Services reviews this application for approval.
3. Confidential Health History: each person completes their own health history.
4. Medical Release Form is signed by the applicant and allows Carlyle Place to request your medical records from your primary physician to cover a minimum of two (2) years.
5. Physical Examination Form is completed by your primary physician.
 - a. You may schedule an appointment with your physician to complete this, or
 - b. You can provide your approval signature on page 2 and Carlyle Place will send this to your physician to complete and return the form to Carlyle Place.
6. Personal Assessment with our Wellness Nurse at Carlyle Place. This assessment will be scheduled with you at Carlyle Place, plan to spend thirty minutes to complete the three-part questionnaire.

Approval and Move-in Process:

1. Upon approval, you will receive a letter from our Executive Director.
2. Your Monthly Service Fee begins sixty (60) days from your approval date.
3. Our Move-in Coordinator will contact you to select your apartment/garden home finishes and assist you with finalizing your move-in date.

"Ask Us" ~ Resources on Selling your Home are available from your Sales Counselor. Our Move-in Coordinator will provide you with a moving guide. We work with professional companies that understand our process and can provide you with information to sell your home and coordinate your move.